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**CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED**

中国锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

*Capitalised terms used but not defined herein shall bear the same meanings ascribed to them in the prospectus of China Jinjiang Environment Holding Company Limited dated 25 July 2016 and registered by the Monetary Authority of Singapore on 25 July 2016, unless the context otherwise requires.*

**ALLOTMENT AND ISSUE OF SHARES PURSUANT TO OVER-ALLOTMENT OPTION**

The Board of Directors ("**Board**") of China Jinjiang Environment Holding Company Limited (the "**Company**") refers to the announcement by China International Capital Corporation (Singapore) Pte. Limited (the "**Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter**") for and on behalf of the Company on 1 September 2016 ("**Exercise of Option Announcement**").

Further to the Exercise of Option Announcement, the Company has on 5 September 2016 issued 12,004,800 new Shares at the Offering Price of S\$0.90 for the purposes of covering the balance of the 13,862,800 Shares which had been over-allotted in connection with the Offering, and which were not covered by purchases made under the price stabilising action. As a result of the issue of new Shares in connection with the exercise of the Over-allotment Option, the total number of issued Shares in the Company has increased from 1,204,819,400 Shares to 1,216,824,200 Shares, and the gross proceeds from the Offering and the Cornerstone Tranche is approximately S\$195.1 million.

The 12,004,800 new Shares rank *pari passu* in all respects with the existing Shares of the Company, and will be listed and quoted on the SGX-ST on 7 September 2016.

**BY ORDER OF THE BOARD**

Wang Yuanluo  
Executive Chairman and Chief Executive Officer

5 September 2016

China International Capital Corporation (Singapore) Pte. Limited was the sole issue manager, global coordinator, bookrunner and underwriter (the "**Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter**") for the initial public offering of shares in, and listing of, China Jinjiang Environment Holding Company Limited on the Mainboard of the Singapore Exchange Securities Trading Limited. The Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter assumes no responsibility for the contents of this announcement.

## IMPORTANT NOTICE

This announcement is for information only and does not constitute an offer, invitation or solicitation of securities in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. The value of the Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by the Company, the Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter or any of their respective affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested. Shareholders have no right to request that the Company redeem or purchase their Shares while the Shares are listed. It is intended that Shareholders may only deal in their Shares through trading on the SGX-ST. Listing of the Shares on the SGX-ST does not guarantee a liquid market for the Shares.

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