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**CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED**

中国锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

**OFFERING IN RESPECT OF 92,419,300 OFFERING SHARES (SUBJECT TO THE OVER-ALLOTMENT OPTION) AT THE OFFERING PRICE OF S\$0.90 PER OFFERING SHARE, COMPRISING:**

**(1) 87,798,300 PLACEMENT SHARES BY WAY OF THE PLACEMENT; AND**

**(2) 4,621,000 PUBLIC OFFER SHARES BY WAY OF THE PUBLIC OFFER,**

**PAYABLE IN FULL ON APPLICATION.**

*Capitalised terms used but not defined herein shall bear the same meanings ascribed to them in the prospectus of China Jinjiang Environment Holding Company Limited dated 25 July 2016 and registered by the Monetary Authority of Singapore on 25 July 2016, unless the context otherwise requires.*

China International Capital Corporation (Singapore) Pte. Limited was the sole issue manager, global coordinator, bookrunner and underwriter (the "**Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter**") for the initial public offering of shares in, and listing of, China Jinjiang Environment Holding Company Limited on the Mainboard of the Singapore Exchange Securities Trading Limited.

**EXERCISE OF OVER-ALLOTMENT OPTION**

As stated in the announcement dated 3 August 2016 in relation to the Offering, China Jinjiang Environment Holding Company Limited (the "**Company**") has granted China International Capital Corporation (Singapore) Pte. Limited, as the Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter, an over-allotment option (the "**Over-allotment Option**"), exercisable by the Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter, to purchase up to an aggregate of 13,862,800 Shares, representing 15.0% of the total number of Offering Shares, at the Offering Price, solely to cover the over-allotment of the Offering Shares.

It is hereby announced that the Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter has on 1 September 2016 exercised the Over-allotment Option partially, in respect of 12,004,800 Shares, solely for the purposes of covering the balance of the 13,862,800 Shares which had been over-allotted in connection with the Offering, and which were not covered by purchases made under the price stabilising action undertaken by UOB Kay Hian Private Limited as the Stabilising Manager in respect of the Offering.

Issued by

**China International Capital Corporation (Singapore) Pte. Limited**

For and on behalf of

**China Jinjiang Environment Holding Company Limited**

1 September 2016

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